

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31 July 2014			
To: Hong Kong Exchanges and Cl	earing Limit	ed			
Name of Issuer	Kaisun En	ergy Group Limited			
Date Submitted	01 August				
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : 8203	Description	on: Ordinary	Shares		
	'				
		No. of ordinary	Par value (State	Authorised share capital	
		shares	currency)	(State currency)	
Balance at close of preceding mor	nth	10,000,000,000	HK\$0.01	HK\$100,000,000.00	
parametric at close of proceding mor	_			- Till (\$\frac{1}{2}\)	
Increase/(decrease)	_		. .		
Balance at close of the month		10,000,000,000	HK\$0.01	HK\$100,000,000.00	
	-				
(2) Stock code : N/A	Description	on :			
			Б		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Palance at along of proceeding mar	ath.			,	
Balance at close of preceding mor	<u> </u>		<u> </u>		
Increase/(decrease)	_		<u>.</u>		
Balance at close of the month					
Daiance at close of the month	=				

2. Preference Sha	ares	
Stock code :	N/A	Description :
		No. of preference Par value Authorised share capital shares (State currency) (State currency)
Balance at close	of preceding mon	
Increase/(decreas	se)	
Balance at close of	of the month	
3. Other Classes	of Shares	
Stock code :	N/A	Description :
		No. of other classes Par value Authorised share capita of shares (State currency) (State currency)
Balance at close	of preceding mon	
Increase/(decreas	se)	
Balance at close of	of the month	
		end of the month (State currency): HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,617,005,700			
Increase/ (decrease) during the month				
Balance at close of the month	2,617,005,700			

Total funds raised during the month from exercise of options

(State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant thereto approval date as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Total A. (Ordinary shares) N/A N/A (Preference shares) (Other class) N/A

N/A

Warrants to Issue Shares of the Issue Description of warrants	Currency of	Nominal value at close of preceding	during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy) 1.	nominal value	month	month	month		
1.	- -					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	()	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	()	- - -			
3.		,	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(1 1)	_			
	_ _ 					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(1 1)	_			
				rence shares) (Other class)	0 N/A N/A	- - -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Repayment during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Uutatanang	preceding month	Month	UI LIIG IIIOIILII		
·-	_ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(11)					
	- -					
Stock code (if listed) Class of shares issuable (Note 1)				-		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	_					
Stock code (if listed)	_ 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C (Ord	linary shares)		
			(Prefer	rence shares) (Other class)	N/A N/A	- - -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
(/ /) shares (Note 1)		
3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	0 N/A	-
(Other class)	N/A N/A	-
		-

		sued Share Cap				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monui
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							·
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>Ordinary</u>		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
5.	Scrip dividend	At price :	State currency	 Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		<u>.</u>		
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	For M	ain Board	and GEM listed	
Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issue pursuant thereto as a close of the month
Type of issue				
	Class of shares issuable - (Note 1)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ /)		
	EGM approval date: (dd/mm/yyyy)	(/)		
	Class of shares issuable (Note 1)			
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ /)		
	EGM approval date: (dd/mm/yyyy)	/ /)		
		dinary share		
	(Prefe	erence share Other clas		
Total increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to E):	(1)	N/A	<u> </u>
		(2)	N/A	
Total increase / (decrease) in preference shares during	the month (i.e. Total of A to E):	. ,	N/A	
Total increase / (decrease) in other classes of shares d	luring the month (i.e. Total of A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Mr. Chan Nap Kee, Joseph
Title: Chairman (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.